



MEDIA CONTACT

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FOR IMMEDIATE RELEASE

Generations Federal Credit Union Adds New Financial Advisor to Generations Investment Group

New Financial Advisor brings a decade of valuable experience providing financial advice to families and businesses.

San Antonio – October 23, 2017 – Generations Federal Credit Union is pleased to announce they have hired a new financial advisor for their Generations Investment Group. Alfredo Vazquez, an investment representative registered through broker dealer and Registered Investment Adviser <u>CUSO Financial Services</u>, <u>LP</u> (CFS), specializes in helping clients manage the financial dynamics associated with preserving, growing, and transferring wealth to the next generation.

Vazquez has seven years' experience providing banking and financial advice to families and businesses. Prior to joining Generations Investment Group, Vazquez served as financial advisor at BBVA Compass Bank in San Antonio. He earned a B.A. from The University of Texas at San Antonio and has his FINRA 6, 7, 63, 65 and Texas Life Insurance licenses.

"We gladly welcome Alfredo to Generations Investment Group," said Marcel Theriot, senior vice president and program executive. "He brings superior talent and experience to our investment group so we can continue to provide top-tier wealth management services to our members."

In addition to providing financial planning and investment services, Generations Federal Credit Union also offers consumer, home and auto loans, deposit services and online banking services. For additional information, please call 210-229-1128 or visit online at www.mygenfcu.org/investments.



Alfredo Vazquez
Financial Advisor
CUSO Financial Services, L.P.*

About Generations Federal Credit Union

Founded in 1940, Generations FCU, one of San Antonio's largest credit unions, has a rich history of serving the City of San Antonio, and their families. Our team is made up of longtime San Antonio bankers with a full array of products typically offered at big banks, with an eye toward providing the experience and high-touch service offered at a credit union – making it easy to do business with.

Anyone who lives, works, volunteers, and worships or attends school, or owns a business in Atascosa, Bandera, Bexar, Comal, Guadalupe, Kendall, Medina and/or Wilson County, Texas, can join Generations FCU. Additionally, companies of all sizes can join Generations for their business banking needs; and can offer Generations membership as a benefit to their staff.

www.mygenfcu.org

About CUSO Financial Services, LP and Sorrento Pacific Financial LLC

Full-service, sister broker dealers CUSO Financial Services, L.P. (CFS) and Sorrento Pacific Financial LLC (SPF) (Members FINRA/SIPC) provide customized investment and insurance solutions to financial institutions throughout the country. Headquartered in San Diego, with branch offices and licensed representatives nationwide, both broker dealers are SEC Registered Investment Advisers, with expertise in key areas including retirement services, wealth management, and fee-based and insurance products for both individuals and business customers. For more information, see www.cusonet.com or www.sorrentopacific.com.

*Non-deposit investment products and services are offered through CUSO Financial Services, L.P. ("CFS"), a registered broker-dealer (Member FINRA/SIPC) and SEC Registered Investment Advisor. Products offered through CFS: are not NCUA/NCUSIF or otherwise federally insured, are not guarantees or obligations of the credit union, and may involve investment risk including possible loss of principal. Investment Representatives are registered through CFS. The Credit Union has contracted with CFS to make non-deposit investment products and services available to credit union members.